

The Directors
4th Floor Reading Bridge House
George Street
Reading
Berkshire
RG1 8LS

1 September 2021

Dear Sirs,

BlueRock Diamonds plc

**Proposed issue of New Convertible Loan Notes to Teichmann Company Limited ("TCL"), T-Three-Drilling Limited and three Teichmann employees, (together, "Teichmann")
and
Approval of waiver of obligations under Rule 9 of the Takeover Code**

We refer to the shareholder circular to be dated on or around 2 September 2021 (the "Circular"). We hereby consent to the issue of the Circular with our name included in it, and the references thereto in the form and context in which they appear.

Yours faithfully
For and on behalf of SP Angel Corporate Finance LLP



Jeff Keating
Partner